
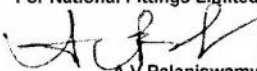


National Fittings Limited						
S.F No. 112, Madhapur Road, Kaniyur, Karumathampatti Via, Sular Taluk, Coimbatore - 641659						
www.nationalfitting.com, email id: accounts@nationalfitting.com, Ph. 9943293000 / 9943993001						
Unaudited Financial Results for the Period Ended 31st December 2017 (Rs. Lakhs except share data)						
CIN : L29199TZ1993PLC008034						
Part I	Particulars	Quarter Ended			Period Ended	
					Unaudited	Audited
		31.12.2017	30.09.2017	31.12.2016	31.12.2017	31.12.2016
						31.03.2017
	1. Income from operations					
	(a) Net sales (Net of Duties) / Income from Operations	1540.65	1646.62	1817.63	4625.66	4930.00
	(b) Other Income	33.67	113.63	119.61	183.44	186.92
	Total Income from Operations	1574.32	1760.25	1937.24	4809.10	5116.92
	2. Expenditure					
	a. Cost of material consumed	745.51	877.81	1053.23	2558.92	2718.68
	b. Purchase of Traded Goods	-	-	-	-	-
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	-25.00	102.61	(53.43)	(90.19)	(26.90)
	d. Employee Benefits Expense	109.23	104.97	94.39	311.06	250.01
	e. Finance Cost	18.21	28.38	22.42	69.77	77.38
	f. Depreciation and amortization Expense	34.18	32.45	27.67	97.08	78.80
	g. Consumption of Stores & Consumables	125.79	136.35	135.95	365.52	327.35
	h. Other expenses	209.84	209.54	181.64	611.74	497.15
	Total Expenditure	1217.75	1492.13	1461.87	3923.89	3922.47
	3. Profit / (Loss) from Operations before exceptional items	356.57	268.12	475.36	885.20	1194.45
	4. Exceptional items	-	-	-	-	-
	5. Profit/(Loss) from Ordinary activities before tax	356.57	268.12	475.36	885.20	1194.45
	6. Tax Expenses					
	Regular Tax	117.90	88.65	175.62	292.68	413.37
	Tax for Earlier years	-	-	18.25	-	18.25
	Deferred Tax (Income) / Expense	-	-	-	-	(3.03)
	7. MAT Credit availed/(utilised)	-	-	-	-	-
	8. Net Profit/(Loss) from Ordinary activities after tax	238.67	179.47	281.48	592.52	762.82
	9. Extra ordinary items (net of tax expense)	-	-	-	-	-
	10. Profit/(Loss) for the period from Continuing Operations	238.67	179.47	281.48	592.52	762.82
	11. Other Comprehensive Income (Net Tax)	-	-	-	-	-
	12. Total Comprehensive Income for the period (10 and 11)	238.67	179.47	281.48	592.52	762.82
	13. Paid up equity share capital - Face value ` .10/-	832.00	832.00	832.00	832.00	832.00
	14. Reserves Excluding Revaluation reserves			1889.26	2332.87	1889.26
	15. Earning per share (EPS)					
	a) Basic and diluted EPS before extraordinary items for the period ` .	2.87	2.16	3.38	7.12	9.17
	b) Basic and diluted EPS after extraordinary items for the period ` .	2.87	2.16	3.38	7.12	9.17




National Fittings Limited							
S.F. No. 112, Mathapur Road, Kaniyur Village, Suler Taluk, Karumathampatti Via, Coimbatore - 641 659							
Unaudited Financial Results for the Period Ended 31st December 2017 (Rs. Lakhs except share data)							
Part II	Particulars	Quarter Ended			Period Ended	Year Ended	
					Unaudited	Audited	
		Quarter	Quarter				
		31.12.2017	30.09.2017	31.12.2016	31.12.2017	31.12.2016	31.03.2017
A. Particulars of Share holding							
1. Public Share holding							
	-Number of shares	2866518	2866518	2866518	2866518	2866518	2866518
	-Percentage of share holding	34.45%	34.45%	34.45%	34.45%	34.45%	34.45%
2. Promoters and Promoters Group Share Holding							
	a) Pledged/Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of Shares(as a % of the total share holdings of Promotore and Promoter group)	-	-	-	-	-	-
	- Percentage of Shares(as a % of the Total share capital of the Company)	-	-	-	-	-	-
	b) Non-Encumbered						
	- Number of Shares	5453482	5453482	5453482	5453482	5453482	5453482
	- Percentage of Shares(as a % of the total share holdings of Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares(as a % of the Total share capital of the Company)	65.55%	65.55%	65.55%	65.55%	65.55%	65.55%
B Investor Complaints							
	Pending at the beginning quarter	Nil					
	Received during the quarter	Nil					
	Disposed of during the quarter	Nil					
	Remaining unsolved at the end of quarter	Nil					
Notes:							
1) Previous Year and corresponding quarter figures have been regrouped wherever necessary.							
2) Provision for Gratuity /Leave encashment has been made on estimated basis pending ascertainment on actuarial basis							
3) Consequent to implementation of Goods and Service Tax (GST) regime effective from 1st July 2017, Revenue is presented exclusive of GST and Revenue for all other period were excluding Excise Duty. In accordance with "Ind AS-18- Revenue", Duty is not included in Gross Sales. In view of the aforesaid change in Indirect Taxes, Sales for the Quarter and Nine months ended is net of GST and Excise Duty.							
4) The above results were reviewed by the Audit Committee and approved by the Board of Directors of the company at their meeting held on 10th February 2018							
5) The financial results of the previous Quarter and Half yearly has been reviewed by predecessor Auditors. The Financial results for the year ended 31st March 2017 have been audited by the predecessor Auditors.							
6) The Company does not have any exceptional or extraordinary item to report for the above periods.							
7) The Board of Directors of the company has approved the scheme of Amalgamation of M/s Interfit India Limited (Transferor Company - 1) and M/s Merit Industries Limited (Transferor Company - 2) with National Fittings Limited (Transferee Company) at their meeting held on 17.01.2018.							
8) The reconciliation of the Net Profit reported in accordance with the previous Indian GAAP to total Comprehensive income in accordance with Ind AS for its corresponding quarter of the previous year as required by Securities and Exchange Board of India vide, its circular no. CIR/CFD/FAC/62/2016 dated July 05,2016(circular) is given below							
		Quarter Ended		Period Ended			
Particulars		31.12.2016		31.12.2016			
1. Net profit as per Indian GAAP		281.48		762.82			
2. Reclassification Actuarial Gain / (Loss) on defined benefits plans to other comprehensive income (net of tax)							
3. Profit on translation of Foreign Operation		0.00		0.00			
4. Net profit before OCI as per IND AS		281.48		762.82			
5. Other Comprehensive Income under IND AS(net Tax)		0.00		0.00			
6. Total comprehensive Income as per IND AS		281.48		762.82			
8) There are no impairment of assets as per Indian Accounting Standard "Impairment of Assets" (Ind AS - 36)							
Place : Coimbatore				For National Fittings Limited			
Date : 10.02.2018							
	A V Palaniswamy Managing Director DIN:01817391						

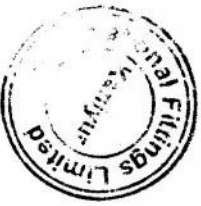
National Fittings Limited
Segment Reporting for the Period Ended 31st December 2017

REGION	Quarter Ended			Period Ended		Year Ended
	Unaudited			Unaudited		Audited
	31.12.2017	30.09.2017	31.12.2016	31.12.2017	31.12.2016	31.03.2017
1. Segment Revenue						
(a) Outside India	1301.76	1434.36	1657.81	3975.98	4379.28	5913.41
(b) Within India	238.88	211.80	159.93	649.67	550.71	803.75
Total	1540.65	1646.16	1817.75	4625.66	4930.00	6717.16
2. Segment Results Profit/(Loss) before tax and interest from each segment:						
(a) Outside India	302.05	179.87	366.00	720.54	1017.93	1340.38
(b) Within India	64.80	35.83	40.23	149.20	146.88	215.81
Total	366.85	215.69	406.23	869.74	1164.81	1556.19
Less:						
(i) Interest	18.21	28.38	22.43	69.77	77.38	97.38
(ii) Other Un-allocable Expenditure net	25.74	32.82	28.07	98.20	79.91	106.45
(iii) Un-allocable income	(33.67)	(113.63)	(119.61)	(183.44)	(186.92)	(243.68)
PROFIT BEFORE TAX	356.57	268.12	475.36	885.20	1,194.45	1,596.03

Notes on Segment reporting:
1. Segment Capital Employed not identifiable with the reported segment
2. Figures have been regrouped and reclassified wherever necessary.

Place: Coimbatore
Date: 10.02.2018

For National Fittings Limited

A.V. Palaniswamy
Managing Director
DIN:01817391





V. KRISH & ASSOCIATES

CHARTERED ACCOUNTANTS

INDEPENDENT AUDITOR'S REPORT

To
The Board of Directors,
National Fittings Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **NATIONAL FITTINGS LIMITED** ("The Company"), for the quarter and nine months ended 31st December 2017 and Unaudited Statement of Assets and Liabilities as at 31st December 2017 ("the Statement") being submitted by the company pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed u/s 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on this financial statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provided less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results for the quarter and nine months ended 31st December, 2017, prepared in accordance with the applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.
4. a. The Financial statements of the Company as at March 31, 2017 and for the year then ended were audited by another firm of Chartered Accountants who vide their report dated 27th May 2017, expressed an unmodified opinion on those financial statements.





V. KRISH & ASSOCIATES

CHARTERED ACCOUNTANTS

b. The financial information of the Company for the quarter and nine months ended December 31, 2016 were reviewed by another firm of chartered accountants who, vide their report dated February 9, 2017, expressed an unmodified opinion on those financial statements.

Date : 10/02/2018
Place : Chennai

For V KRISH & ASSOCIATES
Firm Reg. No.001452S
Chartered Accountants

B.S.

B.SATHISH KUMAR
Partner
Membership No. 218445

