

National Fittings Limited					
S.F No. 112, Madhapur Road, Kaniyur, Karumathampatti Via, Sulur Taluk, Coimbatore - 641659					
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Statement of Unaudited Financial Results for the Quarter ended 30th June'2025.					
CIN : L29199TZ1993PLC008034			(Rs. in Lakhs except share data)		
	Particulars	Quarter ended			Year ended
		Unaudited			Audited
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
1. Income from operations					
(a) Net sales (Net of Taxes) / Income from Operations		2058.19	2348.53	1514.38	7813.33
(b) Other Income		90.99	123.42	57.05	296.62
Total Income from Operations		2149.17	2471.95	1571.43	8109.95
2. Expenditure					
a. Cost of material consumed		1093.02	1184.54	744.82	3777.07
b. Purchase of Traded Goods		-	-	-	0.00
c. Changes in inventories of finished goods, work-in-progress and stock-in-trade		(180.76)	(69.43)	(48.37)	(80.27)
d. Employee Benefits Expense		214.00	245.04	224.82	957.96
e Finance Cost		17.26	22.23	24.58	87.46
f .Depreciation and amortaziation Expense		71.35	45.16	81.13	295.00
g. Consumption of Stores & Consumables		278.68	286.36	211.13	1097.95
h. Other expenses		295.87	356.98	291.41	1272.85
Total Expenditure		1789.43	2070.87	1529.53	7408.02
3. Profit / (Loss) from Operations before exceptional items		359.75	401.09	41.90	701.93
4. Exceptional items (Refer Note.9)		-	1,234.71	686.92	1,921.63
5. Profit / (Loss) before tax		359.75	1,635.80	728.82	2,623.56
6. Tax Expenses					
Current Tax		97.50	84.92	21.00	246.70
MAT Credit (availed) / utilised		-	-	-	-
Deferred Tax (Income) / Expense		-	101.52	15.00	46.52
7. Net Profit / (Loss) for the period		262.25	1,449.36	692.82	2,330.34
8. Other Comprehensive Income (Net Tax)					
Remeasurement benefit of defined benefit plan		-	41.89	-	41.89
Income Tax effect on above		-	(10.54)	-	(10.54)
9. Net Profit after other Comprehensive Income		262.25	1,418.02	692.82	2,299.00
10. Paid up equity share capital - Face value `10/-		908.32	908.32	908.32	908.32
11. Reserves Excluding Revaluation reserves		7451.51	7189.25	5719.32	7189.25
12. Earning per share (EPS)					
a)Basic and diluted EPS before extraordinary items for the period `		2.89	15.96	7.63	25.66
b)Basic and diluted EPS after extraordinary items for the period `		2.89	15.96	7.63	25.66



**Notes:**

- 1) Previous Year and corresponding quarter figures have been regrouped wherever necessary.
- 2) Provision for Gratuity /Leave encashment has been made on estimated basis pending ascertainment on actuarial basis.
- 3) In accordance with IND-AS-18 (Revenue), GST is not included in Gross sales. Hence Revenue is presented excluding GST.
- 4) The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 28th July 2025.
- 5) The Statutory auditors have carried out a limited review of the financial results for the Quarter ended 30th June 2025. Their limited review report does not have any qualification/modification.
- 6) The Company does not have any extraordinary item to report for the above periods.
- 7) The figures of the last quarter are the balancing figure between the audited figures in respect of the full financial year ended 31 March 2025 and the published unaudited year to date figures up to the third quarter of the respective financial year ended 31 March 2025, which is subjective limited review.
- 8) The Company operates in a single Business segment i.e Manufacturing of Pipe Fittings and hence does not have any reportable segments as per IND AS 108-"Operating Segments".
- 9) Exceptional item during the year ended 31.03.2025 and quarter ended 30.06.2024 and 31.03.2025 is on account of sale of Thekkalur and Dindigul operation for a total consideration of Rs.41.50 crore (Thekkalur Rs.28 crore & Dindigul Rs.13.50 crore). The profit on disposal of these operations has been shown separately as Exceptional Items. The Board does not expect any disruption to current revenues on account of sale of unit, since the company has sufficient manufacturing capacity for production and also has made alternative arrangement for procurement of components.

Place : Coimbatore

Date : 28.07.2025



*Jayaram Govindarajan*  
Jayaram Govindarajan

Managing Director

DIN: 02178416