

Pre-Scheme Shareholding Pattern of Avisia Private Limited (Transferor Company 1) - Without PAN

1. Name of Listed Entity: AVISA PRIVATE LIMITED (CIN:U24109GJ2025PTC169905)

Class of Security : Equity Shares

3. Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending

b. If under 31(1)(c) then indicate date of allotment/extinguishment

This is pre-scheme shareholding pattern filed as per the requirements of Stock Exchanges prescribed in accordance with SEBI Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 relating to Schemes of Arrangement by Listed entities. This shareholding pattern is based on the shareholding data as on **May 22, 2026**

4. **Declaration :** The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		
3 Whether the Listed Entity has any shares against which depository receipts are issued?		
4 Whether the Listed Entity has any shares in Locked-in?		
5 Whether any shares held by promoters are pledged or otherwise encumbered?		
6 Whether company has equity shares with differential voting rights?		
7 Whether the Listed Entity has any significant beneficial owner?		

* If the Listed Entity selects the option 'No' for the questions above, the column for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

For Avisia Private Limited



Arpit Agarwal

Arpit Agarwal
Director
DIN: 07218632

Table I - Summary Statement holding of specified securities - Pre Scheme of Amalgamation

Category of shareholder (I)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (X)		No of shares underlying convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
							Class eg: x	Total			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(A) Promoter & Promoter group	2	10,000	-	-	10,000	100.00%	10,000	10,000	100.00%	0.00%	-	-	-	-	-
(B) Public	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-
(C) Non Promoter - Non Public	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-
(C1) Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-
(C2) Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-
Total	2	10,000	-	-	10,000	100.00%	10,000	10,000	100.00%	0.00%	-	0.00	NA	-	-

For Avisa Private Limited



Arpit Aganwal
Director
DIN: 07218632

Table II - Statement Showing shareholding pattern of the Promoter and Promoter Group - Pre Scheme of Amalgamation

Category & Name of the Shareholders (I)	Entity Type i.e. promoter OR entity (except promoter)	Nos. of shareholders (II)	No. of fully paid up equity shares held (III)	Partly paid-up equity shares held (IV)	Nos. of shares underlying Depository Receipts (V)	Total nos. shares held (VI)=(III)+(IV)+(V)	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities (VIII)			No of shares Underlying outstanding convertible securities of	Shareholding as a % assuming full conversion of	Number of Locked in shares (XI)		Number of shares pledged or otherwise encumbered (XII)		Number of equity shares held in dematerialized form (XIII)
								Class - x	Class - y	Total			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares (b)	
(1) Indian																	
(a) Individuals/Hindu undivided Family		2	10,000	-	-	10,000	100.00%	10,000	-	10,000	100.00%	-	-	-	-	-	-
ANIL KUMAR AGARWAL	Promoter	1	5,000	-	-	5,000	50.00%	5,000	-	5,000	50.00%	-	-	-	-	-	-
ARPIT AGARWAL	Promoter	1	5,000	-	-	5,000	50.00%	5,000	-	5,000	50.00%	-	-	-	-	-	-
(b) Central Government/State Government(s)																	
(c) Financial Institutions/Banks																	
(d) Any Other (specify)																	
(2) Foreign Individuals (Non-Resident Individuals/Foreign Individuals)																	
(a) Government																	
(b) Institutions																	
(c) Foreign Portfolio Investor																	
(d) Any Other (specify)																	
(e) Sub Total		0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Shareholding of Promoter and Promoter Group (A)=(I)+(A)(2)		2	10,000	-	-	10,000	100.00%	10,000	-	10,000	100.00%	-	-	-	-	-	-
For Avisa Private Limited																	
Apur Agarwal Director DIN: 07218632																	



Table III - Statement Showing shareholding pattern of the Public shareholder - Pre Scheme of Amalgamation

Category & Name of the Shareholders (I)	Nos. of shareholders (II)	Nos. of fully paid up equity shares held (III)	Partly paid-up equity shares held (IV)	Nos. of underlying Depository Receipts (V)	Total nos. shares held (VI)=(III)+(IV)+(V)	Shareholding % as per SCRR, 1957 As a % of (A+B+C2) (VII)	Number of Voting Rights held in each class of			Total as a % of Total Voting rights (IX)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X)=(VI)+(IX) As a % of A+B+C2	Number of Locked in shares (XI)		Number of shares		Sub-categorization of shares (XIV)		
							Class x	Class y	Total			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total equity shares held in dematerialized form (XIII) (b)	Sub-Category (i)	Sub-Category (ii)	Sub-Category (iii)
(1) Institutions (Domestic)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(a) Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(b) Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(c) Alternate Investment Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(d) Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(e) Insurance Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(f) Provident Funds / Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(g) Asset Reconstruction Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(h) Sovereign Wealth Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(i) NBFCS Registered with RBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(j) Other Financial Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(k) Any Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(2) Institutions (Foreign)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(a) Foreign Direct Investment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(b) Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(c) Sovereign Wealth Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(d) Foreign Portfolio Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(e) Foreign Portfolio Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(f) Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(g) Any Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Sub Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(3) Central Government / State Government(s)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(a) Central Government / President of India	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(b) State Government / Governor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(c) Shareholding by Companies or Bodies Corporate where Central/State Government is a promoter	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Sub Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(4) Non-Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	



Table III - Statement Showing shareholding pattern of the Public shareholder - Pre Scheme of Amalgamation

Category & Name of the Shareholders (I)	Nos. of shareholders (II)	No. of fully paid up equity shares held (III)	Partly paid-up equity shares held (IV)	Nos. of shares underlying Depository Receipts (V)	Total nos. shares held (VI)=(III)+(IV)+(V)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VII)	Number of Voting Rights held in each class of			Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X)=(VI)+(IX) As a % of A+B+C2	Number of Locked in shares (XI)		Number of shares	Sub-categorization of shares (XIV) under		
							No. of Voting Rights				No. of shares held (b)	As a % of total shares held (b)			No. (Not applicable) (a)	As a % of total equity shares held in dematerialized form (XIII)
							Class x	Class y	Total							
(a) Associate Companies / Subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(b) Directors and their relatives (excluding independent directors and nominee directors)	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(c) Key Managerial Personnel	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(d) Relatives of Promoters (other than immediate relatives of promoters disclosed under Promoter and Promoter Group category)	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(e) Trusts where any person belonging to Promoter and Promoter Group category is trustee, beneficiary or author of the trust	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(f) Investor Education and Protection Fund Authority	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(g) Resident individuals holding nominal share capital upto Rs.2 lakhs	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(h) Resident individuals holding nominal share capital in excess of Rs.2 lakhs	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(i) Non Resident Indians (NRIs)	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(j) Foreign National	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(k) Foreign Company / OCB	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(l) Bodies Corporate	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(m) Any Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
HUF	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Partnership Firm	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Clearing Member	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
LLP	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Sub Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-		

For Avisa Private Limited

Arpit Agarwal
Director
DIN. 07218632



Table IV - Statement Showing shareholding pattern of the Non Promoter - Non Public shareholder - Pre Scheme of Amalgamation

Category & Name of the Shareholders (I)	No of shareholders (II)	No. of fully paid up equity shares held (III)	Partly paid up equity shares held (IV)	Nos. of shares underlying Depository Receipts (V)	Total nos. shares held (VI)=(III)+(IV)+(V)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VII)	Number of Voting Rights held in each class of securities (VIII)			Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X)=(VI)+(IX) As a % of (A+B+C2)	Number of Locked in shares (XI)	Number of shares pledged or otherwise encumbered (XII)	Number of equity shares held in dematerialized form (XIII)	
							No of Voting Rights							No of shares outstanding
							Class x	Class y	Total					
(1) Custodian / DR Holder	-	-	-	-	-	-	-	-	-	-	-	-		
(2) Employee Benefit Trust/Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021	-	-	-	-	-	-	-	-	-	-	-	-		
Total Non Promoter - Non Public Shareholding (C)=(C1)+(C2)	-	-	-	-	-	-	-	-	-	-	NA	NA		



Table V - Statement showing details of significant beneficial owners - Pre Scheme of Amalgamation

Sr No	Details of the (SBO)		Details of the registered owner				Details of holding / exercise of right of the SBO in the reporting company, whether direct or indirect:				Date of creation / acquisition of significant beneficial interest (IV)	
	Name	(I)	Name	(II)	Shares (%) *	Exercise of control	Exercise of significant influence	Whether by virtue of: (III)	Exercise of significant influence	Exercise of control		
1	NA	PAN / Passport No. in case of a foreign national NA	Name NA	PAN / Passport No. in case of a foreign national NA	Nationality NA	Shares (%) * NA	Voting rights (%) * NA	Rights on distributable dividend or any other distribution NA	Exercise of control NA	Exercise of significant influence NA	NA	NA

