

**Post-Scheme Shareholding Pattern of Avisa Private Limited (Transferor Company 1)**

1. Name of Listed Entity: AVISA PRIVATE LIMITED (CIN:U24109GJ2025PTC169905)

**Class of Security : Equity Shares**

3. Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)

This is post-scheme shareholding pattern filed as per the requirements of Stock Exchanges prescribed in accordance with SEBI Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 relating to Schemes of Arrangement by Listed entities.

a. If under 31 (1)(b) then indicate the report for Quarter ending

b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		
3 Whether the Listed Entity has any shares against which depository receipts are issued?		
4 Whether the Listed Entity has any shares in Locked-in?		
5 Whether any shares held by promoters are pledged or otherwise encumbered?		
6 Whether company has equity shares with differential voting rights?		
7 Whether the Listed Entity has any significant beneficial owner?		

\* If the Listed Entity selects the option 'No' for the questions above, the column for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

For Avisa Private Limited



*Arpit Aggarwal*  
 Arpit Aggarwal  
 Director  
 DIN: 07218632

Table 1 - Summary Statement holding of specified securities - Post Scheme of Amalgamation

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No of shares underlying convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								Class	eg: x	Class eg: y			Total	No. (a)	As a % of total shares held (b)	No. (a)	
(A)	Promoter & Promoter group	-	-	-	-	-	0.00%	-	-	-	0.00%	-	-	-	-	-	-
(B)	Public	-	-	-	-	-	0	-	-	-	0.00%	-	-	NA	0.00%	-	-
(C)	Non Promoter - Non Public	-	-	-	-	-	0	-	-	-	0.00%	-	-	NA	0.00%	-	-
(C1)	Shares underlying DRs	-	-	-	-	-	0	-	-	-	0.00%	-	-	NA	0.00%	-	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	0	-	-	-	0.00%	-	-	NA	0.00%	-	-
	<b>Total</b>		<b>0</b>				<b>0.00%</b>							<b>NA</b>	<b>0.00%</b>		

Avisa Private Limited shall stand dissolved without winding up.

For Avisa Private Limited

Arpit Agarwal  
Director  
DIN: 07218632




Table II - Statement Showing shareholding pattern of the Promoter and Promoter Group - Post Scheme of Amalgamation

Category & Name of the Shareholders (I)	Entity type i.e. promoter OR promoter group entity (except promoter)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities (IX)			No. of shares underlying outstanding convertible securities	Shareholding as a % assuming full conversion of	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									Class x	Class y	Total			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares	
(1) Indian																		
(a) Individuals/Hindu undivided Family																		
(b) Central Government/State Government(s)																		
(c) Financial Institutions/Banks																		
(d) Any Other (specify)																		
(2) Foreign																		
(a) Individuals (Non-Resident Individuals/Foreign Individuals)																		
(b) Government																		
(c) Institutions																		
(d) Foreign Portfolio Investor																		
(e) Any Other (specify)																		
Sub Total																		
Total Shareholding of Promoter and Promoter Group (A)=(A1)+(A2)																		
For Avisa Private Limited																		
Apjit Agarwal Director DIN: 07218632																		



Table III - Statement Showing shareholding pattern of the Public shareholder - Post Scheme of Amalgamation

Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of No. of Voting Rights			Total as a % of Total Voting rights (X)	No of shares Underlying outstanding convertible securities (including Warrants) (XI)=(VII)-(X)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(XI) As a % of (A+B+C2)	Number of Locked in shares (XIII)	Number of shares		Sub-categorization of shares (XV) under
								Class x	Class y	Total					No. (Not applicable) (a)	As a % of total shares held (b) (b)	
(1) Institutions (Domestic)																	
(a) Mutual Funds																	
(b) Venture Capital Funds																	
(c) Alternate Investment Funds																	
(d) Banks																	
(e) Insurance Companies																	
(f) Provident Funds / Pension Funds																	
(g) Asset Reconstruction Companies																	
(h) Sovereign Wealth Funds																	
(i) NBFCs Registered with RBI																	
(j) Other Financial Institutions																	
(k) Any Other (specify)																	
(2) Institutions (Foreign)																	
(a) Foreign Direct Investment																	
(b) Foreign Venture Capital Investors																	
(c) Sovereign Wealth Funds																	
(d) Foreign Portfolio Investors																	
(e) Foreign Portfolio Investors Category I																	
(e) Foreign Portfolio Investors Category II																	
(f) Overseas Depositories (holding DRs) (balancing figure)																	
(g) Any Other (specify)																	
Sub Total																	
(3) Central Government / State Government(s)																	
(a) Central Government / President of India																	
(b) State Government / Governor																	
(c) Shareholding by Companies or Bodies Corporate where Central/State Government is a promoter																	
Sub Total																	
(4) Non-Institutions																	



Avisa Private Limited	Avisa Private Limited										Sub-categorization of shares (XV)				
	Table III - Statement Showing shareholding pattern of the Public shareholder - Post Scheme of Amalgamation										Shareholding (No of shares) under				
Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of		Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2	Number of Locked in shares (XII)	Number of shares	Sub-Category (I)	Sub-Category (II)	Sub-Category (III)
								Class x	Class y						
(a) Associate Companies / Subsidiaries															
(b) Directors and their relatives (excluding independent directors and nominee directors)															
(c) Key Managerial Personnel															
(d) Relatives of Promoters (other than immediate relatives of promoters disclosed under Promoter and Promoter Group category)															
(e) Trusts where any person belonging to Promoter and Promoter Group category is trustee, beneficiary or author of the trust															
(f) Investor Education and Protection Fund Authority															
(g) Resident Individuals holding nominal share capital upto Rs.2 lakhs															
(h) Resident Individuals holding nominal share capital in excess of Rs.2 lakhs															
(i) Non Resident Indians (NRIs)															
(j) Foreign National															
(k) Foreign Company / OCB															
(l) Bodies Corporate															
(m) Any Other (specify)															
HUF															
Trusts															
Partnership Firm															
Clearing Member															
LLP															
Sub Total															
<b>Total Public Shareholding (B)=(I)+(II)+(2)+(B)(3)</b>															
For Avisa Private Limited															
Arpit Agarwal															
Director															
DIN: 07219632															



Table IV - Statement Showing shareholding pattern of the Non Promoter - Non Public shareholder - Post Schemes of Amalgamation

Category & Name of the Shareholders (I)	PAN (II)	No of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)		Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X)	Number of Locked in shares (XII)	Number of shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)		
								Class x	Class y					No of shares underlying outstanding convertible securities (including Warrants) (X)	As a % of total shares held (b) (a) (b) (a) (b)
(1) Custodian / DR Holder															
(2) Employee Benefit Trust/Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021															
Total Non Promoter - Non Public Shareholding (C)=(1)+(2)													NA		



Table V - Statement showing details of significant beneficial owners - Post Scheme of Amalgamation

Sr No	Details of the (SBO)		Details of the registered owner				Details of holding / exercise of right of the SBO in the reporting company, whether direct or indirect:				Date of creation / acquisition of significant beneficial interest (IV)	
	Name	(i)	Name	(ii)	Shares (%) *	Whether by virtue of: (III)	Exercise of significant influence	Exercise of control	Rights on distributable dividend or any other distribution	Exercise of significant influence		
1	NA	PAN / Passport No. in case of a foreign national NA	NA	PAN / Passport No. in case of a foreign national NA	NA	NA	NA	NA	NA	NA	NA	NA

