

Pre-Scheme Shareholding Pattern of Banil Casting Private Limited (Transferor Company 2) - Without PAN

1. Name of Listed Entity: Banil Casting Private Limited (CIN:U27320GJ2020PTC175000)

Class of Security : Equity Shares

3. Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)

a. If under 31 (1)(b) then indicate the report for Quarter ending

b. If under 31(1)(c) then indicate date of allotment/extinguishment

This is pre-scheme shareholding pattern filed as per the requirements of Stock Exchanges prescribed in accordance with SEBI Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 relating to Schemes of Arrangement by Listed entities. This shareholding pattern is based on the shareholding data as on May 22, 2026

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:-

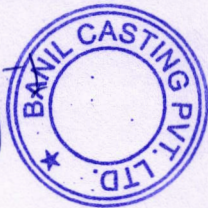
Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in Locked-in?		No
5 Whether any shares held by promoters are pledge or otherwise encumbered?		No
6 Whether company has equity shares with differential voting rights?		No
7 Whether the Listed Entity has any significant beneficial owner?		No

* If the Listed Entity selects the option 'No' for the questions above, the column for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

For Banil Casting Private Limited

Arpit Agarwal
Director
DIN: 07218632



Banil Casting Private Limited

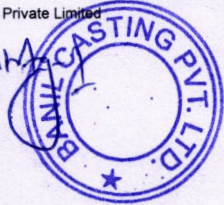
Table I - Summary Statement holding of specified securities - Pre Scheme of Amalgamation

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying outstanding convertible securities (including Warrants) (X) - Note 1	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class eg: x	Class eg: y	Total								
(A)	Promoter & Promoter group	3	99,50,000	-	-	99,50,000	100.00%	99,50,000	-	99,50,000	100.00%	29,44,500	100.00%	-	-	-	-	
(B)	Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C)	Non Promoter - Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total		3	99,50,000	-	-	99,50,000	100.00%	99,50,000	-	99,50,000	100.00%	29,44,500	100.00%	-	0.00	NA	0.00%	-

Note 1: Banil Casting Private Limited, has issued 29,44,500 Compulsory Convertible Preference Shares to Himqiri Castings Private Limited

For Banil Casting Private Limited

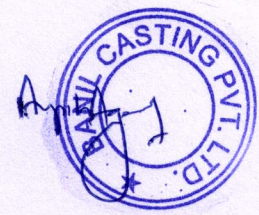
Arpit Agarwal
Director
DIN: 07218632



Banil Casting Private Limited

Table II - Statement Showing shareholding pattern of the Promoter and Promoter Group - Pre Scheme of Amalgamation

(1)	Category & Name of the Shareholders (I)	Entity type i.e. promoter OR promoter group entity (except promoter)	Nos. of shareholders (II)	No. of fully paid up equity shares held (III)	Partly paid-up equity shares held (IV)	Nos. of shares underlying Depository Receipts (V)	Total nos. shares held (VI)=(III)+(IV)+(V)	Shareholding % calculated as per SCRR, 1957 As a % of	Number of Voting Rights held in each class of securities (VIII)			No of shares Underlying outstanding convertible securities (as a percentage of diluted share)	Shareholding as a % assuming full conversion of convertible	Number of Locked in shares (XI)		Number of shares pledged or otherwise encumbered (XII)		Number of equity shares held in dematerialized form (XIII)	
									No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
									Class x	Class y									Total
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		2	99,50,000	-	-	99,50,000	100.00%	99,50,000	-	99,50,000	100.00%	-	77.16%	-	-	-	-	-
	ANIL KUMAR AGARWAL	Promoter	1	49,75,597	-	-	49,75,597	50.01%	49,75,597	-	49,75,597	50.01%	-	38.59%	-	-	-	-	-
	ARPIT AGARWAL	Promoter	1	49,74,403	-	-	49,74,403	49.99%	49,74,403	-	49,74,403	49.99%	-	38.58%	-	-	-	-	-
(b)	Central Government/State Government(s)							0.00%					-	0.00%	-	-	-	-	-
(c)	Financial Institutions/Banks							0.00%					-	0.00%	-	-	-	-	-
(d)	Any Other (specify)		1					0.00%					29,44,500.00	22.84%	-	-	-	-	-
	Body Corporates																		
	Himgiri Castings Pvt Ltd	Promoter Group	1					0.00%					29,44,500.00	22.84%					
	Sub Total		3	99,50,000			99,50,000	100.00%	99,50,000		99,50,000	100.00%	29,44,500	100.00%					
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)							0.00%						0.00%					
(b)	Government							0.00%						0.00%					
(c)	Institutions							0.00%						0.00%					
(d)	Foreign Portfolio Investor							0.00%						0.00%					
(e)	Any Other (specify)							0.00%						0.00%					
	Sub Total		0					0.00%				0.00		0.00%					
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		3	99,50,000			99,50,000	100.00%	99,50,000		99,50,000	100.00%	29,44,500	100.00%					
	For Banil Casting Private Limited																		
	Arpit Agarwal																		
	Director																		
	DIN: 07218632																		



Banil Casting Private Limited																	
Table IV - Statement Showing shareholding pattern of the Non Promoter - Non Public shareholder - Pre Scheme of Amalgamation																	
Category & Name of the Shareholders (I)	Nos. of shareholders (II)	No. of fully paid up equity shares held (III)	Partly paid up equity shares held (IV)	Nos. of shares underlying Depository Receipts (V)	Total nos. shares held (VI)=(III)+(IV)+(V)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VII)	Number of Voting Rights held in each class of securities (VIII)			No of shares Underlying outstanding convertible securities (as a percentage of diluted share capital) (IX)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X)=(VI)+(IX) As a % of A+B+C2)	Number of Locked in shares (XI)		Number of shares pledged or otherwise encumbered (XII)		Number of equity shares held in dematerialized form (XIII)	
							No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
							Class x	Class y	Total								
(1) Custodian / DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2) Employee Benefit Trust/Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Non Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	-



Banil Casting Private Limited

Annexure

Table V - Statement showing details of significant beneficial owners - Pre Scheme of Amalgamation

Details of the (SBO) (I)				Details of the registered owner (II)			Details of holding / exercise of right of the SBO in the reporting company, whether direct or indirect: Whether by virtue of: (III)					Date of creation / acquisition of significant beneficial interest (IV)
Sr No	Name	PAN / Passport No. in case of a foreign national	Nationality	Name	PAN / Passport No. in case of a foreign national	Nationality	Shares (%) *	Voting rights (%) *	Rights on distributable dividend or any other distribution (%) *	Exercise of control	Exercise of significant influence	
1	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

