



NATIONAL FITTINGS LIMITED

CIN : L29199GJ1993PLC177328 • GSTIN : 33AAACI4737M1ZG

Finishing Division : 112 Madhapur Road, Kaniyur, Coimbatore - 641 659, TN, India.
Ph : +91 99432 93000, 99439 93001, email : nationalfittingsltd@gmail.com

Ref: NFL: SEC: STX: IQ/2026-27
To
Bombay Stock Exchange Ltd
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street, Fort, MUMBAI 400 001

05.08.2026

Dear Sirs

Re: Unaudited Financial Results for the Year ended 30.06.2026 - Board Meeting on
05.08.2026

We are pleased to inform you that at their meeting held on Wednesday, the 05th August, 2026 (meeting started at 11.00 AM and concluded at 11.50 PM), at S.F.No.112, Madhapur Road, Kaniyur Village, Karumathampatti Via, Coimbatore – 641 659, the Board of Directors of the Company had considered and approved the un-audited financial results of the Company for the quarter ended 30.06.2026. A statement of un-audited financial result is being sent herewith in compliance with clause 41 of the Listing Agreement.

Thanking you
Yours faithfully
For NATIONAL FITTINGS LIMITED


S. Aravinthan
Company Secretary



National Fittings Limited				
S.F No. 112, Madhapur Road, Kaniyur, Karumathampatti Via, Sullur Taluk, Coimbatore - 641659				
www.nationalfitting.com, email id: accounts@nationalfittings.com, Ph. 9943293000 / 9943993001				
Statement of Unaudited Financial Results for the Quarter ended 30th Jun"2026.				
CIN : L29199TZ1993PLC008034			(Rs. in Lakhs except share data)	
Particulars	Unaudited		Audited	
	Quarter ended		Year ended	
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
1. Income from operations				
(a) Net sales (Net of Taxes) / Income from Operations	2713.36	2354.11	2058.19	9140.20
(b) Other Income	93.35	166.71	90.99	478.36
Total Income from Operations	2806.71	2520.82	2149.17	9618.57
2. Expenditure				
a. Cost of material consumed	1278.03	1257.13	1093.02	4814.09
b. Purchase of Traded Goods	-	-	-	4.51
c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	(218.87)	(221.52)	(180.76)	(588.24)
d. Employee Benefits Expense	281.56	196.82	214.00	937.57
e. Finance Cost	29.72	32.27	17.26	87.06
f. Depreciation and amortization Expense	75.91	81.01	71.35	294.55
g. Consumption of Stores & Consumables	281.93	369.43	278.68	1297.85
h. Other expenses	556.79	430.62	295.87	1466.68
Total Expenditure	2285.08	2145.75	1789.43	8314.07
3. Profit / (Loss) from Operations before exceptional items	521.63	375.06	359.75	1,304.49
4. Exceptional items (Refer Note.9)	-	-	-	-
5. Profit / (Loss) before tax	521.63	375.06	359.75	1,304.49
6. Tax Expenses				
Current Tax	137.85	133.09	97.50	356.64
MAT Credit (availed) / utilised	-	-	-	-
Deferred Tax (Income) / Expense	(10.17)	70.13	-	37.18
7. Profit / (Loss)	393.95	171.84	262.25	910.68
8. Extra ordinary items (net of tax expense)	-	-	-	-
7. Net Profit / (Loss) for the period	393.95	171.84	262.25	910.68
8. Other Comprehensive Income (Net Tax)				
Remeasurement benefit of defined benefit plan	-	16.18	-	16.18
Income Tax effect on above	-	(4.07)	-	(4.07)
9. Net Profit after other Comprehensive Income	393.95	159.73	262.25	898.57
10. Paid up equity share capital - Face value ` .10/-	908.32	908.32	908.32	908.32
11. Reserves Excluding Revaluation reserves	8390.95	7997.00	7451.51	7997.00
12. Earning per share (EPS)				
a) Basic and diluted EPS before extraordinary items for the period `	4.34	1.89	2.89	10.03
b) Basic and diluted EPS after extraordinary items for the period `	4.34	1.89	2.89	10.03



Notes:

- 1) Previous Year and corresponding quarter figures have been regrouped wherever necessary.
- 2) Provision for Gratuity /Leave encashment has been made on estimated basis pending ascertainment on actuarial basis.
- 3) In accordance with IND-AS-18 (Revenue), GST is not included in Gross sales. Hence Revenue is presented excluding GST.
- 4) The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 5th Aug'2026.
- 5) The Statutory auditors have carried out a limited review of the financial results for the Quarter ended 30th June'2026. Their limited review report does not have any qualification/modification.
- 6) The Company does not have any extraordinary item to report for the above periods.
- 7) The Board of Directors of the company has approved the Scheme of Amalgamation of M/s. Banil Castings Private Limited (Transferor Company -1) and M/s. AVISA Private Limited (Transferor Company -2) with National Fittings Limited (Transferee Company) at their meeting held on 22.05.2026

The Company has submitted the draft Scheme of Amalgamation along with the requisite documents to BSE Limited for obtaining its No Objection Letter/Observation Letter in terms of the applicable SEBI Regulations. The Scheme shall become effective only after receipt of the Observation Letter from the BSE, approval of the shareholders and creditors, and sanction of the Hon'ble National Company Law Tribunal.

- 8) The Company operates in a single Business segment i.e Manufacturing of Pipe Fittings and hence does not have any reportable segments as per IND AS 108-"Operating Segments".



Jayaram Govindarajan
Jayaram Govindarajan

Managing Director

DIN: 02178416

Place : Coimbatore

Date : 05.08.2026

INDEPENDENT AUDITORS' REVIEW REPORT ON THE QUARTERLY UNAUDITED STANDALONE FINANCIAL RESULTS OF THE COMPANY PURSUANT TO REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS), REGULATIONS, 2015, AS AMENDED

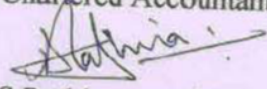
Review Report to
The Board of Directors
NATIONAL FITTINGS LIMITED

1. We have reviewed the accompanying statement of unaudited standalone financial results of NATIONAL FITTINGS LIMITED ("the Company") for the quarter ended 30th June 2026 ("the Statement") and being submitted by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended (the "Listing Regulations").
2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors of the company at their meeting held on 5th Aug 2026 and has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("IndAS 34") prescribed under Section 133 of the Companies Act 2013 and other Accounting Principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying the analytical and other review procedures and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies thereon, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Krishaan & Co.,
Firm Reg. No.001453S
Chartered Accountants


S Rathinamoorthy
Partner
Membership No. 233449
UDIN: 26233449SSMPHL5665



Date : 5th Aug 2026
Place: Coimbatore